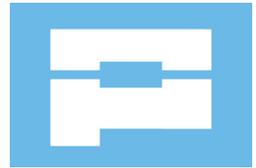


Power Invest International

Your partner in renewable energy

www.powerii.com



Power Invest International - Your Partner in Renewable Energy

Power Invest International offers professional services in the renewable energy sectors within

- Project development
- Power plant acquisition

Our key focus is solar and wind power in the Southern European countries and through partnerships we have good knowledge about other markets, including Northern Europe, Germany, France, USA, Middle East, and Far East.

Project development

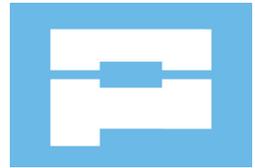
Together with the investor we define the project specifications at the general level. Thereafter, we search for a suitable set of project permits. Having found this, we involve the other project partners: Financing bank, developer, EPC contractor, hardware suppliers, O&M contractor, lawyer, auditor, etc.

Our services are End-to-End:

- We identify and validate high quality projects and plants
- We match investment opportunities with the investment strategies of our client investors
- We organize commercial, technical, and legal due diligence
- We monitor the entire project process from permits, over design and construction, to testing and commissioning
- Our work is always carried out in close cooperation with all involved parties
- Our agreements with our clients are based on predefined success criteria
- When appropriate, we establish strategic cooperation
- Our cooperation is based on long term relationships

We are specializing in solar power plants in Southern Europe. However, based on our network of direct contacts to well established developers, we can identify high quality projects according to almost any set of specifications.



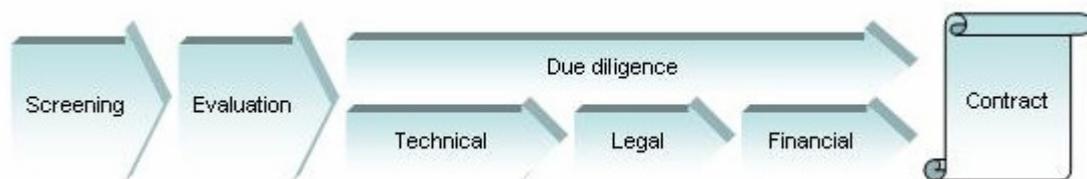


Power plant acquisition

In Power Invest International we are flexible and working very fast, based on our established project governance framework.

An entire project evaluation can often be carried out in a few weeks.

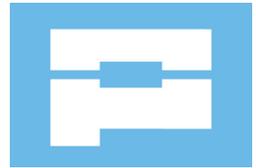
The method we are using for power plant acquisitions can be illustrated as follows:



- In the **Screening phase**, we identify project opportunities that match the investment profile defined by our established network of client investors.
- The **Evaluation phase** is an assessment of the success potential of a given project. It involves evaluation of construction permits and licenses, power purchase agreements, grid access, land lease, operation and maintenance agreements, as well as technical and commercial management.
- The **Technical due diligence** is carried out by an independent technical expert who verifies and evaluates the technical specifications and assumptions that constitute the basis for the estimated production.
- The **Legal due diligence** covers a review by an external legal expert who assesses the viability of the documentation and that it is in accordance with our established quality measures.
- The **Financial due diligence** is carried out by an external, leading auditor firm. It consists of a confirmation that the financial calculations give a true picture of the economic feasibility of the project.
- In the **Contract phase**, the transaction conditions are agreed upon and documented, with the direct participation of the involved selling and purchasing parties.

We aim at involving the investor as early in the project as possible. Thereby, it is ensured that the investor's preferences and expectations are met to the highest possible degree.

We work closely together with a fully developed network of cooperation partners and experts for specialist tasks. This ensures best practice in all project steps.



Company profile

- More than 15 years of experience in the international power industry
- End to End approach including all phases of the project
- Specialized in wind and solar projects
- Fast and efficient working methods
- Specific and proven project evaluation tools and approval criteria
- Methods to ensure accuracy and quality of critical elements of all process steps



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